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JUDGE SHADUR MAGISTRATE JUDGE COX

### Exhibit B

Document 1-4

Page 2 of 34

ORPORATION SERVICE COMPANY

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Filed 11/21/2007 P CSC- Springfield 801 Adlai Stevenson Drive Springfield, IL 62703 217-544-5900

217-544-5900 217-492-2727 (Fax)

latter# RZB/STONE WAREHOUSE

roject Id:

dditional Reference: NOT PROVIDED

Order#

180913-2

Order Date

06/15/2006

. STONE WAREHOUSE, LLC (Debtor)/ RZB FINANCE, LLC

(Secured Party)

Jurisdiction:

IL-SECRETARY OF STATE

Request for : File Type :

**Entity Name:** 

UCC Filing ORIGINAL

Result:

Filed

File Number:

11062849 06/15/2006

Filing Date:

rdered by SONYA SZOT at GOLDBERG KOHN BELL BLACK ROSENBLOOM & MORITZ, LTD.

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AREN S. PARR part3@cscinfo.com

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| P.O. El 2909<br>Prings 6, 1 2708  |   |         |
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| 1% ORGANIZATION'S NAME  |   |         |
| OR STONE WAREHOUSE, LLC   | MEDICLE NAME                                | SUFFIX  |
| 1c, MAILING ADDRESS CITY  | STATE POSTAL CODE                           | COUNTRY |
| 11 S. EISENHOWER LOMBARD  | IL 60148                                    | USA     |
| 14. SEEINSTRUCTIONS ADDITION OF ORGANIZATION SELECTION OF ORGANIZATION ORGANIZATION   | N 19. ORGANIZATIONAL ED S, if many          |         |
| DEBTOR CORP IL  | 100660175                                   | NONE    |
| 2. ADDITIONAL DEBTOR'S EXACT FUILL LEGAL NAME - Insert only one debtor name (2n or 2b) - do not abbreviate 2a. ORGANIZATION'S NAME  | or combine names                            |         |
| OR 25. NOVIDUAL'S LAST NAME FIRST NAME  | AMODLE NAME                                 | SUFFIX  |
| 26. NATURG ADDRESS  | STATE POSTAL CODE                           | COUNTRY |
| 2d. SEE INSTRUCTIONS ADD'L INFO RE 20. TYPE OF ORGANIZATION 21. JURISDICTION OF ORGANIZATION  | 1 29. ORGANIZATIONAL ED 4, if any           |         |
| DESTOR  2 SECURED PARTY'S NAME AND ASSOCIATE ASSOCIATION OF THE PARTY |   | NONE    |

24 GRASSY PLAIN STREET 4. This FPMANCING STATEMENT covers the following collaboration

SE ORGANIZATION'S NAME

SE, MAILING ADDRESS

RZB FINANCE LLC SO. INCOVERIALIS LAST NAME

All assets of the Debtor, wherever located, whether now owned or existing or hereafter acquired or arising, together with all proceeds thereof.

BETHEL

FIRST NAME

| 5. ALTERNATIVE DESIGNATION [Fapplicable] LESSEE/LES   |   | BAILEE/BAILOR SELLEN/ERLYER        |                               |
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| 8. OPTIONAL FILER REFERENCE DATA  |   | 662                                | S. 2 206 Du-                  |
| IL-Secretary Of State   | <u> </u>                                    | 180                                | 113-002 LKE                   |
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MIDDLE NAME

POSTAL CODE

06801

SUFFIX.

COUNTRY

USA

ORPORATION SERVICE COMPANY

vw.incspot.com

CSC- Springfield 801 Adlai Stevenson Drive Springfield, IL 62703 217-544-5900 217-492-2727 (Fax)

(atter#

RZB/STONE WAREHOUSE

roject Id:

dditional Reference: NOT PROVIDED

Order#

180913-1

Order Date

06/15/2006

PYRAMID STONE MFG., INC. (Debtor)/ RZB FINANCE, LLC

(Secured Party)

Jurisdiction:

Entity Name:

IL-SECRETARY OF STATE

Request for : File Type :

**UCC** Filing

ORIGINAL

Result:

Filed

File Number:

11062857

Filing Date:

06/15/2006

ordered by SONYA SZOT at GOLDBERG KOHN BELL BLACK ROSENBLOOM & MORITZ, LTD.

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#### 2006 JUN 15 AM 11: 04 UCC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY A NAME & PHONE OF CONTACT AT FILER (optional) UCU106/15/06:05:2962: B. SEND ACKNOWL 20.00 MU SOSIL 13:29 11062857 FS Corpq THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 1. DEBTOR'S EXACT FULL LEGAL NAME-intertonly one debtor name (less 1b)-donot onbowistib or combine names 18. ORGANIZATION'S NAME PYRAMID STONE MFG., INC. 16. NO. 10. INC. 16. NO. 16. SUFFIX ARDOLE NAME POSTNAME COUNTRY POSTAL CODE 1c. MAILING ADDRESS **USA** П. 60148 LOMBARD 11 S. EISENHOWER 18. ORGANIZATIONALED #, # 2ny IL JURISDICTION OF ORGANIZATION ADDILINFORE 16, TYPE OF ORGANIZATION DEBTOR CORP 1d, SPENSTRUCTIONS 57830786 NONE IL. na (2a or 2b) - do not abbreviate or combine names 2. ADDITIONAL DESTOR'S EXACT FULL LEGAL NAME - insent only one debter on 22 DRIGANIZATIONS NAME SUFFIX MEDDLE NAME FIRST NAME OR 25 INDIVIDUAL'S LAST NAME STATE POSTAL CODE COLINIRY 24 MAILING ADDRESS 28. ORGANIZATIONAL ID #, if sny 21. JURISDICTION OF ORGANIZATION ADDILINFO RE 21 TYPE OF ORGANIZATION 24 SEEMSTRUCTIONS NONE ORGANIZATION DEBTOR 3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR SIF)-installionly one became party name (Secretal) SA CRIGAMZATION'S NAME

24 GRASSY PLAIN STREET 4. This FRIANCING STATEMENT covers the following collaborate

RZB FINANCE LLC

3c, MAILING ADDRESS

All assets of the Debtor, wherever located, whether now owned or existing or hereafter acquired or arising, together with all proceeds thereof.

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| 5. ALTERNATIVE DESIGNATION & applicable) LESSEELESSOR  | 20110101                   | UEST SEARCH REPO | ((S) on Debions) | All Deblors D   | ebec 1 Debtor 2 |
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**ACKNOWLEDGEMEN** 

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COUNTRY

USA

MINDLE NAME

POSTAL CODE

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STATE

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Document 1-4

Filed 11/21/2007 Page 6 of 34

DRPORATION SERVICE COMPANY

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217-544-5900 217-492-2727 (Fax)

atter#

6024.001

oject Id:

0024.00

Iditional Reference: RZB/STONE WAREHOUSE

001 Or

Order# Order Date 198576-3 06/22/2006

CARLO VERISSIMO (Debtor)/ RZB FINANCE LLC (Secured

Party)

Jurisdiction:

**Entity Name:** 

IL-SECRETARY OF STATE

Request for : File Type :

UCC Filing ORIGINAL

Result:

Filed

File Number:

11086284 06/22/2006

Filing Date:

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### UCC FINANCING STATEMENT

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|           | 1ª ORGANIZATION'S N  |  |                                       |  |                      |                          | -           |
| OR        | 16, INDIVIDUAL SLAST   | NAME                                     |                                       | FIRSTNAME  | beiocu               | NAME                     | ISUFFIX     |
|           | VERISSIMO  |  |                                       | CARLO  |                      |                          | 1           |
| 14,       | MAILING ADDRESS  | · · · · · · · · · · · · · · · · · · ·    |                                       | ary  | STATE                | POSTAL COOPE             | COUNTRY     |
|           | (4 S. YORKS)   | HIRE WOO                                 | DS                                    | OAK BROOK  | IL                   | 60523                    | USA         |
| 1d.       | SPEINSTRUCTIONS  | ADO'L INFO RE<br>ORGANIZATION<br>DEBTOR  | 1e. TYPE OF ORGANIZATION              | 17. JURISDICTION OF ORGANIZATION                       | 1g. Offic            | ANIZATIONAL ID #, If any |             |
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| 2. 7      | 2a. ORGANIZATION'S N   |  | LECAL NAME - INSER MAY gog            | debtor name (Za or 2b) - do not abbecdate or com       | bina names           |                          |             |
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| OR        | 25, INDMIDUAL'S LAST   | NAME                                     | -                                     | FIRST NAME   | MEDIOLE              | MANE                     | SUFFIX      |
| 2c, 1     | MAIONG ADDRESS   | <del></del>                              |                                       | QIV .  | STATE                | POSTAL CODE              | COUNTRY     |
| 24.       | SEE INSTRUCTIONS   | ADO'L INFO RE.<br>ORGANIZATION<br>DEBTOR | 2s. TYPE OF ORSANIZATION              | 21 JURISDICTION OF ORGANIZATION                        | 2 <sub>9</sub> . ORG | ANIZATIONALIDII, IF any  | <del></del> |
|           |  | 1  |                                       |  |                      |                          | NONE        |
| 3, S<br>1 | EUUREUPAKITS<br>3a. ORGANIZATIONIS N   | NAME (or NAME of )                       | OTALASSIGNEE dIASSIGNOR SI            | P)-insertonly <u>one</u> secured party name (3a or 3b) | <del></del>          |                          |             |
| ł         |  |  |                                       |  |                      |                          |             |
| OR        | RZB FINANO   | NAME                                     |                                       | FIRST NAME   | MIDDLE               | NAME                     | SUFFIX      |
| <u></u>   | IAILING ADDRESS  |  | ····                                  | ICITY  | STATE                | IPOSTAL CODE             | COUNTRY     |
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|           | 4 OKUDOL LI  |  | 11 I                                  | Treatment -  | Į∵1                  | LADOUT                   | USA         |

#### 4. This FRANCING STATEMENT covers the following collegest:

Amy existing or bereafter acquired shares of capital stock or membership interest of Debtor in Pyramid Stone Mfg., Inc., an Illinois Corporation, and Stone Warehouse, LLC, an Illinois Limited Liability Company, including without limitation, Debtor's interest as a stockholder and member in the voting, capital, income, profits and distributions thereunder, together with all proceeds thereof.

| 5. ALTERNATIVE DESIGNATION IV applicable) LESSEELESS  |  | SELLER/SUYER       | AGLEEN NON-UCCFILI                    | NG |
|---|--|--------------------|---------------------------------------|----|
| <ol> <li>This FINANCING STATEMENT is to be filed (for record) for part<br/>ESTATE RECORDS. Attach Advendum</li> </ol> | terled) in the REAL TO Check to REQUEST SEARCH REPORT  ## posicable: | (T(S) on Debtor(s) | All Debtors Debtor 1 Debto            | 72 |
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Filed 11/21/2007 Page 8 of 34

ORPORATION SERVICE COMPANY

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latter#

6024.001

roject Id:

dditional Reference: RZB/STONE WAREHOUSE

Order#

Order Date

198576-2 06/22/2006

RODRIGO BISCAYA (Debtor)/ RZB FINANCE LLC (Secured

Party)

Jurisdiction:

**Entity Name:** 

IL-SECRETARY OF STATE

Request for: File Type:

**UCC** Filing **ORIGINAL** 

Result:

Filed

File Number:

11086276 06/22/2006

Filing Date:

rdered by SONYA SZOT at GOLDBERG KOHN BELL BLACK ROSENBLOOM & MORITZ, LTD.

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POSTAL CODE

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LICC FINANCING STATEMENT FOLLOW INSTRUCTIONS (front and back) CAREFULLY A NAME & PHONE OF CONTACT AT FILER (optional) Corporation

1. DEBTOR'S EXACT FULL LEGAL NAME-incotronly one debtorname (two rits) - do not abbreviate or combine name

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1s. ORGANIZATION'S NAME SHOW OR TIL INDIVIDUAL SLASTNAME FIRST NAME MIDDLE NAME RODRIGO BISCAYA POSTAL CODE COLINTRY 1c. MAILING ADDRESS CITY 14 S. YORKSHIRE WOODS L 60523 USA OAK BROOK ADDILINFO RE 11. TYPE OF DRGANIZATION ORGANIZATION DEBTOR Sp. ORGANIZATIONAL ED #, # ang 1L JURISDICTION OF ORGANIZATION 14 SEE INSTRUCTIONS NONE 2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debter name (2a or 2b) - do not abbreviate or combine names 22, ORGANIZATION'S NAME OR 25. BYDIVIDUAL SLAST NAME MICOLE NUME SUFFIX FIRST NAME POSTAL CODE 20, MARING ADDRESS CITY COUNTRY 24. ORGANIZATIONAL ID #. 2 auty ADDILINFORE 2 TYPE OF ORGANIZATION 2d SEEINSTRUCTIONS 28, JURISDICTION OF ORGANIZATION ORGANIZATION NONE DEBTOR 3. SECURED PARTY'S NAME (MINAME OF TOTAL ASSIGNEE of ASSIGNORS P) - Insent analyzing recovered party regime (20 of 20) 3L ORGANIZATION'S NAME

24 GRASSY PLAIN STREET 4. This FINANCING STATEMENT covers the following collaborat:

OR RZB FINANCE LLC

3e, MALING ADDRESS

Any existing or hereafter acquired shares of capital stock or membership interest of Debtor in Pyramid Stone Mfg., Inc., an Illinois Corporation, and Stone Warehouse, LLC, an Illinois Limited Liability Company, including without limitation, Debtor's interest as a stockholder and member in the voting, capital, income, profits and distributions thereunder, together with all proceeds thereof.

BETHEL

FIRST NAME

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| S. ALTERNATIVE DESIGNATION BY applicable)   LEGSEELESSOR               | CONSIGNEE/CONSIGNOR BAILEDBAILOR SELLER/BUT  |                               |
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| 8. OPTIONAL FILER REFERENCE DATA                                       | 169021 002   | COF                           |
| IL-Secretary Of State  | 170576-000   | CKL                           |

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COUNTRY

USA

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Filed 11/21/2007 Page 10 of 34

ORPORATION SERVICE COMPANY

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fatter#

6024.001

roject Id:

dditional Reference: RZB/STONE WAREHOUSE

Order#

198576-1

Order Date

06/22/2006

Entity Name:

TOMAS OROZCO (Debtor)/ RZB FINANCE LLC (Secured

Party)

Jurisdiction:

IL-SECRETARY OF STATE

Request for: File Type:

**UCC Filing ORIGINAL** 

Result:

Filed

File Number:

11086268 06/22/2006

Filing Date:

rdered by SONYA SZOT at GOLDBERG KOHN BELL BLACK ROSENBLOOM & MORITZ, LTD.

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| OR THE INDIVIDUAL'S LASTN               | AME                    | <del></del>                                | FIRST NAME                   |  | MODLE         | NAME                     | SUFFIX       |
| OROZCO                                  |                        |  | TOMAS                        |  |               |                          |              |
| C MALINGADDRESS                         |                        |  | CITY                         |  | STATE         | POSTAL CODE              | COUNTRY      |
| 6518 MCARTH                             | π <mark>IR DRIV</mark> | В  | WOODRII                      | GE   | IL.           | 60517                    | USA          |
| A SEE INSTRUCTIONS                      |                        | 14. TYPE OF ORGANIZATION                   | is Jurisdiction of           | FORGANIZATION  | 1g. ORG.      | ANIZATIONAL ID A. If per | )<br>DICHE   |
| 2. ADDITIONAL DEBTOR                    | 'S EXACT FULL<br>WE    | LEGAL NAME - least only <u>one</u>         | deblor namo (2x or 2h) - :   | o not abbreviate or combi  | de regipell , |                          |              |
| OR 26. INDIVIDUAL'S LAST I              | VAME                   |  | FIRST NAME                   |  | MODLE         | NAME .                   | SUFFIX       |
| 2c, MARLING ADDRESS                     |                        |  | Gir                          |  | STATE         | POSTAL CODE              | COUNTRY      |
| 24. BEEINSTRUCTIONS                     | ADDL NFO RE            | 2M TYPE OF ORGANIZATION                    | 2L JURISDICTION O            | FORGANIZATION  | Zg. ORG       | ANIZATIONAL IO #, # an   | <del>y</del> |
|   | ORGANIZATION<br>DEBTOR | ,<br>!                                     | í                            |  | 1             |                          |              |
| · cecilpenbartys                        |                        | TOTAL ASSIGNEE & ASSIGNORS                 | Pi-inaartopiyone settin      | pertyname (Sa.or 3b)   | . 1.          |                          |              |
| 3a, ORGANIZATION'S NA                   |                        |  | ,                            |  |               |                          |              |
| RZB FINANC                              | TELLC                  |  |                              |  |               |                          |              |
| OR 36 MONDOWL'S LAST N                  | ME                     |  | FIRSTNAME                    | •  | MICIOLE       | NAME                     | SUFAX        |
| 3c. MAJLING ADDRESS                     | ··                     |  | CITY                         |  | STATE         | POSTAL CODE              | COUNTRY      |
| 24 GRASSY PI                            | LAIN STRÌ              | ŒT   | BETHEL                       |  | CT            | 06801                    | USA          |
| 4. THE FINANCING STATEME                | NT covers the follow   | ing collateral:                            |                              |  |               |                          |              |
| Anne artistina ar                       | hereafte<br>d Liabilit | acquired members<br>y Company, includ      | ling without                 | limitation, I  | ebtor's       | interest as              | a member     |

in the voting, capital, income, profits and distributions thereunder, thereof.

| 5. ALTERNATIVE DESIGNATION (# applicable): LESSEE/LESSOR            | CONSIGNEE     | ONSIGNOR       | BAILEERIALOR    | SELLERVEUYE       | R AG, LIÐN    | NON-UCCFILING     |
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Filed 11/21/2007 Page 12 of 34

CSC- Springfield

801 Adlai Stevenson Drive

Springfield, IL 62703

217-544-5900 217-492-2727 (Fax)

[atter#

6024.001

ORPORATION SERVICE COMPANY

roject Id:

vw.incspot.com

dditional Reference: RZB/STONE WAREHOUSE

Order# Order Date 198576-6

06/22/2006

Entity Name:

11 S. EISENHOWER LLC (Debtor)/ RZB FINANCE LLC

(Secured Party)

Jurisdiction:

IL-DU PAGE COUNTY

Request for: File Type:

**UCC Filing ORIGINAL** 

Result:

Filed

File Number:

06U-0459/R06-121973

Filing Date:

06/27/2006

rdered by SONYA SZOT at GOLDBERG KOHN BELL BLACK ROSENBLOOM & MORITZ, LTD.

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you have any questions concerning this order or IncSpot, please feel free to contact us.

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| _   | P.O. Box 2   |   | ų.   |  |   |                                |
| Sp  | ringfield, IL  | _ 62708   | <b>.</b>   |  |   |                                |
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| EBTOR'S EXACTFU   | RLLEGALNAME-in   | sectority: <u>(15,017)</u>  | ) - do not abbreviate or combine names.  |  |   |                                |
| 11 S. EISENI  | HOWER LL   | C   |  |  |   |                                |
| 11. INDIVIDUAL'S LASTN  | WWE  | · · · · · · · · · · · · · · · · · · ·   | FIRST NAME   | MIDDI  | ENAME   | SUFFEC                         |
|   |  |   |  |  |   |                                |
| MAILING ADDRESS   |  |   | CITY   | STATE  | IPOSTAL CODE  | COLINTRY                       |
| I S. EISENHO  |  |   | LOMBARD  | IL   | 60148   | USA                            |
| 1 S. EISENHO  | ADDILINFORE 16   | e. TYPE OF ORGANIZATION   | LOMBARD  11 AURISDICTION OF OR GAMEZATE  | ON 18 OF   | 60148   | USA                            |
| 1 S. EISENHO EINSTRUCTIONS DOTTIONAL DEBTOR   | ADDILINFORE TO ORGANIZATION DESTOR I   | LLC   | LOMBARD  | II.  | 60148   | USA                            |
| 1 S. EISENHO EENSTRUCTIONS  DOTTIONAL DEBTOR 26. ORGANIZATIONS NA   | ADDILINFO RE 110 ORGANIZATION DESTOR I   | LLC   | LOMBARD  16. AURISDICTION OF ORGANIZATE  IL  | II.  | 60148   | USA                            |
| 11 S. EISENH( SEEINSTRUCTIONS  DOUTTONAL DEBT OF  | ADDILINFO RE 110 ORGANIZATION DESTOR I   | LLC   | LOMBARD  16. AURISDICTION OF ORGANIZATE  IL  | IL 18 CF 1008  | 60148   | USA                            |
| 11 S. EISENH( SEE INSTRUCTIONS  DOITIONAL DEBT OF THE OFFICE AND ADDITIONS HA THE OFFICE AND ADDITIONS HAS THE                                      | ADDILINFO RE 110 ORGANIZATION DESTOR I   | LLC   | LOMBARD  IL JURISDICTION OF ORGANIZATE  IL  ethor nome (2e or 2b) -do not abbreviate  FIRST NAME   | IL 19 OR ON 1008   | 60148<br>GANZATIONAL ID #. # 4<br>42699                                 | USA   NONE                     |
| I S. EISENHO SEE INSTRUCTIONS  DOTTICANAL DEBT OF 24. ORGANIZATIONS HA 25. INDIVIDUAL'S LAST A MALING ADDRESS                                       | ADDILINFORE 110 ORGANIZATION I DEBTOR I I  | LLC<br>EGAL HAVE - immed only going of  | LOMBARD  11. AURISDICTION OF ORGANIZATE  IL  abbre norme (20 or 2b) - do not abbreviate  | IL 18 CF 1008  | 60148<br>GANZATIONAL ID #. # 4<br>42699                                 | USA NONE                       |
| I I S. EISENH( SEE INSTRUCTIONS  DOITICANAL DEBT OF 20. ORGANIZATIONS NA 20. INDWIDUAL'S LASTE  MALING ADDRESS                                      | ADDILINFORE 14 ORGANIZATION I DESTOR I VS EXACT FULL LI MANE  ADDILINFORE 22 ORGANIZATION  | LLC   | LOMBARD  IL JURISDICTION OF ORGANIZATE  IL  ethor nome (2e or 2b) -do not abbreviate  FIRST NAME   | IL 39 OR 008 00 or combine names   | 60148<br>GANZATIONAL ID #. # 4<br>42699                                 | SUFFOR COUNTRY                 |
| 11 S. EISENHO SEE INSTRUCTIONS  DOITIONAL DEBTOR 22. ORGANIZATIONS NA 23. INCAPIDUAL STASTA MALENG ADDRESS SEE INSTRUCTIONS  ECURED PARTY'S N       | ADDILINFORE DESTOR INCREMENTATION INCOME  ADDILINFORE DESTOR   | LLC  EGAL MANYE - issued only <u>sou</u> of  Type of organization                     | LOMBARD  IL JURISDICTION OF ORGANIZATE  IL  etibr nome (2e of 2b) -do not abbreviate  FIRST NAME  CITY  24. JURISDICTION OF ORGANIZATIO  | IL 39 OR 008 0 OF COURDING AGENCE STATE  | 60148 GANZATIONAL ID #. # 4 42699  ENAME                                | USA  IN NONE  SLIFFIX  COUNTRY |
| 11 S. EISENHO SPENSTRUCTIONS  DOITIONAL DEBTOR 22. ORGANIZATIONS NA  22. INDIVIDUAL'S LASTA  MALING ADDRESS  ECURED PARTY'S N  34. ORGANIZATIONS NA | ADDILINFORE DESTOR I DESTOR DEST | LLC  EGAL MANYE - issued only <u>sou</u> of  Type of organization                     | LOMBARD    It Jurisdiction of organizate   IL     Ether name (2e of 2b) - do not abbreviate   HRST NAME    CITY  | IL 39 OR 008 0 OF COURDING AGENCE STATE  | 60148 GANZATIONAL ID #. # 4 42699  ENAME                                | USA   NONE                     |
| II S. EISENHO SEEMSTRUCTIONS  DOITIONAL DEBTOR 2. ORGANIZATIONS NA  Z. INDIVIDUAL'S LASTA  MALING ADDRESS  ECURED PARTY'S NA  RZB FINANC            | ADDILINFORE DESTOR IN DESTOR I DE LA DESTOR I DE | LLC  EGAL MANYE - issued only <u>sou</u> of  Type of organization                     | LOMBARD  IL JURISDICTION OF ORGANIZATE  IL  etibr nome (2e of 2b) -do not abbreviate  FIRST NAME  CITY  24. JURISDICTION OF ORGANIZATIO  | IL 39 OR 008 0 OF COURDING AGENCE STATE  | 60148 GANZATIONALID # # # # # # # # # # # # # # # # # # #               | USA   NONE                     |
| 25. INDIVIDUAL STASTA  25. INDIVIDUAL STASTA  BET RESTRUCTIONS  ECURED PARTY SA  36. GRGANIZATION S IMM  RZB FINANC  36. INDIVIDUAL STASTA          | ADDILINFORE DESTOR IN DESTOR I DE LA DESTOR I DE | LLC  EGAL MANYE - issued only <u>sou</u> of  Type of organization                     | LOMBARD  It Jurisdiction of organizate  IL  ether name (20 of 20) - do not abbreviate  FIRST NAME  24. JURISDICTION OF ORGANIZATIO  -incertonly one secured perly name (350)  FRUST NAME | PARTIES AND COLORS AND | GO148 GANZATIONALIDA E 42699  E NAME  POSTAL CODE  BANIZATIONALIDE II a | SUFFIX  SUFFIX                 |
| 11 S. EISENHO SEE INSTRUCTIONS  LOCAL DEBTOR 22. PROVIDUAL SLASTA  MALING ADDRESS  ECURED PARTY SA 32. ORGANIZATIONS NA  RZB FINANC                 | ADDILINFORE DESTOR IN DESTOR I | LLC EGAL MANTE - immedically sense of TYPE OF ORGANIZATION ALASSIGNEE of ASSIGNOR SEP | LOMBARD  It JURISDICTION OF ORGANIZATE  IL  ether norme (2e or 2b) -do not abbreviate  FIRST NAME  CITY  2. JURISDICTION OF ORGANIZATIO  -incertonly one securic pertyration (3a)        | IL 19, OR 008 00 or combine harnes MADOL STATE   | 60148 GANZATIONALID # # # # # # # # # # # # # # # # # # #               | SUFFIX COUNTRY                 |

**DUPAGE COUNTY RECORDER** JUN 2 7 2006 -9 15 AM

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| 5. ALTERNATIVE DESIGNATION (# applicable):                                    | LESSEEALESSOR CONSIGNEE/CONSI                 | SNOR BAKEEBALOR S             | ELLERBUYER AS LIEN | NON-UCC FILING        |
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| 5. X This FINANCING STATEMENT is in be filed. ESTATE RECORDS. Attach Addendum | for maniful (or recorded) in the REAL 7, Chec | IN THE REQUEST SEARCH REPORTS | on Debtor(s)       | 7 (7                  |
|   | K Approximation (ADI)                         | UNONAL FEET JOSEO             | nell All Deblors   | _{Debtor 1   Debtor 2 |
| & OPTIONAL FILER REFERENCE DATA   |   |                               |                    |                       |
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FILING OFFICE COPY -- UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

| Į   | JCC FINANCIN                               | G STATI         | EMENT       | (ADD         | ENDUN             | 1                                       | 1                           |               |                          |              |             |
|-----|--|-----------------|-------------|--------------|-------------------|---|-----------------------------|---------------|--------------------------|--------------|-------------|
|     | OLLOW INSTRUCTION                          |                 |             |              |                   |   | _                           |               |                          |              |             |
| 3   | I, NAME OF FIRST DE<br>9a, ORGANIZATIONS I |                 | 1b) ON R    | ELATEDF      | INANCING ST       | ATEMENT                                 |                             |               |                          |              |             |
|     | R 11 S. EISEN                              | •               | TTC         |              |                   |   |                             |               | -                        |              |             |
|     | SA INDIVIDUAL'S LAST                       | LITANÉ<br>LNAMÉ |             | RST NAME     | ·                 | MIDDLE NAME, SU                         | FFEX                        |               |                          |              |             |
|     |  | -               |             |              |                   | ]                                       | ]                           |               |                          |              |             |
| -   | O.MISCELLANEOUS:                           |                 |             |              |                   | <u></u>                                 | <b>!</b>                    |               |                          |              |             |
| •   | IL-Du Page C                               | ounty           |             |              |                   |   | - 1                         |               |                          |              |             |
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| _   | <del></del>                                |                 |             |              |                   |   | THEABC                      | WE SPACE      | IS FOR FILING OF         | FICEUSEO     | NLY         |
| 1   | 1. ACCITIONAL DEBTO<br>11a. ORGANIZATIONS  | OR'S EXACT      | FULL LEG    | AL NAME      | - insert only one | name (11a or 11b) - de not al           | beviata or combine p        | arnes         |                          |              |             |
|     | , cata s                                   |                 |             |              |                   |   |                             |               |                          |              |             |
| ٥   | THE MOMOUNUS LAST                          | NAME            |             |              |                   | FIRST NAME                              |                             | IMDOLË        | WANT                     | Ter es       |             |
|     |  |                 |             |              |                   | 7 | -                           | MADULE        | NAME                     | SUFF         | -DX         |
| ti  | « MAILING ADORESS                          |                 |             |              |                   | GTY                                     |                             | STATE         | POSTAL CODE              | <del></del>  |             |
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| 11  | 4 SEEINSTRUCTIONS                          |                 |             | YPEOFDR      | GANZATION         | 1)II. JURUSDICTION OF OR                | GANZATION                   | 11s OR        | SANIZATIONAL ID #. IF    |              |             |
|     |  | ORGANIZAT       | 10N         |              |                   | 1                                       |                             | 1             |                          | -            | NONE        |
| \$2 |  | URED PAF        | TY'S gr     | ASSE         | GNOR S/P'S        | NAME - insert only one no               | me (12e or 12b)             |               |                          |              | NONE        |
|     | 124 ORGANIZATION'S N                       | AME             |             |              |                   |   |                             | _             |                          |              | <del></del> |
| OF  | 12h MONOBLAL'S LAST                        |                 |             |              |                   |   |                             |               |                          |              |             |
|     | 120. PRAVIOLAL STAST                       | HAME            |             |              |                   | FIRST NAME                              | •                           | MEDOLE        | WHE                      | 5UFF1        | × —         |
| 12  | : MAILING ADOPESS                          | <del></del>     |             |              |                   | CITY                                    |                             |               | <u>.</u> .               |              |             |
|     |  |                 |             |              |                   | CHIT                                    |                             | STATE         | POSTAL CODE              | COUNT        | TRY         |
| 13  | THE FINANCING STATEM                       | EMT covers [    | Single to 1 | a cut air    | #=-cxtvacted      | 16. Additional collaboral der           |                             |               | <u></u> .                |              |             |
|     | collateral, or is filed as a               |                 |             |              | 1                 |   | гипрама                     |               |                          |              |             |
| 14, | Description of real estate:                |                 |             |              |                   |   |                             |               |                          |              |             |
|     | See Exhibit A                              |                 |             |              |                   |   |                             |               |                          |              |             |
|     |  |                 |             |              | -                 |   |                             |               |                          |              |             |
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| 15. | Name and address of a RE                   | CORD OWNER      | of above-de | scribed real | estabe            |   |                             |               |                          |              |             |
|     | (if Debter does not have a so              | ecola maeresty: |             |              |                   |   |                             |               |                          |              |             |
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|     |  |                 |             |              | Ī                 | 17. Check <u>only</u> if applicable a   | nd check grily one be       | ٤.            | <u> </u>                 |              | _           |
|     |  |                 |             |              |                   | Debtor is a Trust or                    |                             |               | erty-heald in trust or [ | Decadent's i | Extete      |
|     |  |                 |             |              | <u>[</u>          | 8. Check <u>only</u> if applicable a    | nd check <u>only</u> one ba | L             | ···                      |              | _           |
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FILING OFFICE COPY -- UCC FINANCING STATEMENT ADDENDUM (FORM UCC1A4) (REV. 05/22/02)

Corporation Service Company 2711 Centerville Rd, Ste. 400 Wilmington, DE 1930s

### EXHIBIT A

THE NORTH 215 FEET OF LOWBARD INCUSTRIAL PARK UNIT 7. A SUBDIVISION OF PART OF SECTION 30, TOWNSHIP 39 NORTH, RANGE 11. EAST OF THE THIRD PRINCIPAL MERIDIAN, ACCORDING TO THE PLAT THEREOF RECORDED AUGUST 5, 1978 AS DOCUMENT R76-53191, IN DUPAGE COUNTY, ILLINOIS.

P.I.N: 06-30-205-017

Property Address!

11 S. Eisenhauer Lombard 1L, 60148

Document 1-4

Page 16 of 34

ORPORATION SERVICE COMPANY

ww.mcspot.com

Filed 11/21/2007 CSC-Springfield

801 Adlai Stevenson Drive Springfield, IL 62703

217-544-5900 217-492-2727 (Fax)

Iatter#

6024.001

roject Id:

dditional Reference: RZB/STONE WAREHOUSE

Order# Order Date 198576-5

06/22/2006

Entity Name:

STONE WAREHOUSE, LLC (Debtor)/ ROYAL AMERICAN BANK

(Secured Party)

Jurisdiction:

IL-SECRETARY OF STATE

Request for:

**UCC** Filing

File Type:

TERMINATION FILING

Original File Number:

7459912

Original File date:

08/22/2003

Result:

Filed

File Number:

1589711

Filing Date:

06/22/2006

rdered by SONYA SZOT at GOLDBERG KOHN BELL BLACK ROSENBLOOM & MORITZ, LTD.

hank you for using CSC. For real-time 24 hour access to the status of any order placed with CSC, access our website at ww.incspot.com.

you have any questions concerning this order or IncSpot, please feel free to contact us.

icole M. Meyer never@cscinfo.com

responsibility for verification of the files and determination of the information therein lies with the filing officer; we accept no liability for errors or omissions.

B. AMENDMENT (COLLATERAL CHANGE): check only one box.

RECEIVED SECRETARY OF STATE UNIFORM COMM. CODE NA

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| U         | CC FINANCING                                   | S STATEMENT AMENDMEN   | 4T                      |   |   | SOSIL 15:2   | 5 1589711                           |
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| B.        |  | ion Service Company<br>P.O. Rox 2969<br>ingfield, 15 92708                                     |                         |   | -   | •  |                                     |
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|           | L. T   |  |                         | 7/  |   |  | ****                                |
| Ļ         | INITIAL FINANCING STA                          | PRICHT CH CA   | ···                     | I HE ABOVE                                |   | OR FILING OFFICE (<br>IN FINANCING STATEM          |                                     |
|           | 7459912 Date:                                  |  |                         |   | <u>, , , , , , , , , , , , , , , , , , , </u> | be Sied (for record) (or in<br>AL ESTATE RECORDS   | corded) in the                      |
| 2.        | ( TERMINATION: E                               | ectiveness of the Financing Statement identified above   | is learninated with re- | pact to security interest(a) of           |   |  |                                     |
| 3.        |  | Effectiveness of the Financing Statement identified ablemat period provided by applicable law. | ove with respect to 5   | ecully interestip) of the Sec             | ared Party auth                               | orizing livis Continuation                         | Statistivent is:                    |
| 4.        | ASSIGNMENT (MI                                 | or purdat): Give name of assignee in item 7a or 7b and   | address of assignee     | in Bern 7c; and also give nam             | e of assignor in                              | item &   |                                     |
| 5.        | AMENDMENT (PART)                               | NFORMATION): This Amendment affects   D  | ebtor or Secure         | d Party of record. Check on               | ly one of these                               | two bases.   |                                     |
|           | Also check <u>one</u> of the fellor            | al nobservolni elehqorqqa shivorq jags secod send gain   | items 6 ambut 7.        |   |   |  |                                     |
| . 1       | CHANGE same and/ore in regards to changing the | dáress; Please referio bredetailed instructions<br>a pagrafaddress of a párty.                 | DELETE name             | o: Give record name<br>in hom the or Sto. | ADD   | name; Complete žem 73 o<br>omplete koms 75-7g (fap | v 7b, and elso Rem 7c;<br>pRcable). |
| <b>B.</b> | CURRENT RECORD IN                              |  |                         |   |   |  |                                     |
|           | SE, ORGANIZATION'S N                           | AME  |                         |   |   | -  |                                     |
|           | STONE WA                                       | REHOUSE, LLC   |                         |   |   | - 1  |                                     |
| OR        | OD, INDIVIDUAL'S LAST                          | NAME   | FIRSTNAME               |   | MODEE   | NAME   | SUFFIX                              |
| 7. 4      | (<br>CHANGED (NEW) OR A                        | DDED INFORMATION:  | 1                       |   |   |  |                                     |
|           | 7a, ORGANIZATION'S N                           | AME  |                         |   |   | <del></del> -                                      | <del></del>                         |
|           |  |  |                         |   |   |  |                                     |
| OR        | 75, INDIVIDUAL'S LAST                          | NAME   | FIRST NAME              |   | MIDDLE  | NAME   | SUFFIX                              |
| 7¢.       | MAILING ADORESS                                |  | CRY                     | · · · · · · · · · · · · · · · · · · ·     | STATE   | POSTAL CODE  | COUNTRY                             |
|           |  |  |                         |   |   | <u> </u>   |                                     |
| 7d.       | SEE INSTRUCTIONS                               | ADD'LINFO RE 7 TYPE OF ORGANIZATION ORGANIZATION DESIDE  | 7f. JURISDICTIO         | I OF ORGANIZATION                         | 7g. URIG                                      | ANEZATIONAL ID #, il ar                            | y<br>∏none                          |

| NAME OF SECURED PARTY OF RECORD AUTHOR adds collateral or adds the authorizing Debtor, or if this is a Ten [9a, ORGANIZATION'S NAME ROYAL AMERI | nination authorized by a Debter, check here 📋 and end |             |                   |
|---|---|-------------|-------------------|
| OR BB, INDIVIDUAL'S EAST NAME   | FRSTNAME  | MIDOUE NAME | SLIFFIX           |
| 10.0PTIONAL FLER REFERENCE DATA  IL-Secretary Of State  | 19857   | 16-005 CR   | S Service Cornery |

NONE

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Filed 11/21/2007

Page 18 of 34

ORPORATION SERVICE COMPANY

ww.incspot.com

CSC- Springfield 801 Adlai Stevenson Drive Springfield, IL 62703 217-544-5900 217-492-2727 (Fax)

fatter#

6024,001

roject Id:

dditional Reference: RZB/STONE WAREHOUSE

Entity Name:

PYRAMID STONE MFG., INC. (Debtor)/ ROYAL AMERICAN

198576-4

06/22/2006

BANK (Secured Party)

Jurisdiction:

IL-SECRETARY OF STATE

Order#

Order Date

Request for:

**UCC** Filing

File Type:

TERMINATION FILING

Original File Number:

7459947

Original File date:

08/22/2003

Result:

Filed

File Number:

1589712

Filing Date:

06/22/2006

rdered by SONYA SZOT at GOLDBERG KOHN BELL BLACK ROSENBLOOM & MORITZ, LTD.

hank you for using CSC. For real-time 24 hour access to the status of any order placed with CSC, access our website at ww.incspot.com.

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icole M. Meyer neyer@cscinfo.com

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Page 19 of 34

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| 7.O. Box 2 69  | \{ }                           |                              |                  |   |                    |
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| Springfield, IL 62328  | i i                            |                              |                  | •   |                    |
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|  | l                              | THE ABOVE                    |                  | R FILING OFFICE U                                   |                    |
| MITAL FRANCING STATEMENT FILE #  |                                |                              |                  | » FRANCING STATEME<br>be filed for recent] for me   |                    |
| 7459947 Date:08/22/2003  |                                |                              | IL RE            | AL ESTATE RECORDS.                                  |                    |
| TERMINATION: Effectiveness of the Financing Statement identified above   |                                |                              |                  |   |                    |
| CONTINUATION: Effectiveness of the Financing Statement identified ab-<br>continued for the additional period provided by applicable law. | ove with respect to sec        | unity interest(s) of the Sec | and Party auth   | orizing this Continuation                           | Statement is       |
| ASSIGNMENT (hit or partial): Give name of assigned in item 7a or 7b and  | address of assignes in         | Been 7c; and also give pern  | e of essignor in | Rem B.  | <del></del> ,      |
| AMENDMENT (PARTY INFORMATION): This Amendment affects   D  |                                |                              |                  |   |                    |
| Also check son of the ballowing three busing and provide appropriate information in  |                                |                              |                  |   |                    |
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| Interpretation through gifter remember through a party.  CURRENT RECORD INFORMATION:   | ub be descap in                | ALIEN SALES CO.              |                  |   |                    |
| 69. ORGANIZATION'S NAME  |                                |                              |                  |   |                    |
| PYRAMID STONE MFG., INC.   |                                |                              |                  |   |                    |
| 65. REDIVIDUAL'S LAST NAME   | FIRST NAME                     |                              | WIDDLE           | NAME  | SUFFIX             |
| <i>'</i>   | -                              |                              |                  |   |                    |
| CHANGED (NEW) OR ADDED INFORMATION:  |                                |                              |                  |   | ·                  |
| 7a. ORGANIZATION'S NAME  | ,                              |                              |                  |   | -                  |
| <u> </u>   |                                |                              |                  | ··········  |                    |
| 75, INDIVIDUAL'S LAST HAME   | FIRST NAME                     |                              | MIDDLE           | NAME  | SUFFIX             |
|  |                                |                              |                  |   |                    |
| , MAKING ADDRESS   | ary                            |                              | STATE            | POSTAL CODE   | COUNTRY            |
|  | _                              |                              |                  | <u> </u>  |                    |
| ADDIL NFO RE   74, TYPE OF ORGANIZATION ORGANIZATION   | 77, JURISOICTION               | OF ORGANIZATION              | 7p ORG           | ANIZATIONAL ID #. if was                            |                    |
| OESTOR !   |                                |                              |                  |   | NONE               |
| AMENDMENT (COLLATERAL CHANGE): check only one box.   | '                              | ·                            |                  |   |                    |
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# TERMINATED

| adds collaboral or adds the authorizing Deblor, or If this is a Tel | RIZING THIS AMENUMENT frame of assignor, if this is an Assign<br>raination authorized by a Daztor, check here and enter name of D | ment). If this is an Amendment as<br>EBTOR outhorizing this Amendm | ethorized by a Deblor which<br>sent.                      |
|---|---|--|---|
| SM. ORGANIZATION'S NAME ROYAL AMER                                  | ICAN BANK   |  |   |
| OR 96, INDIVIDUAL'S LAST NAME                                       | FIRST NAME  | MIDDLE NAME  | SUFFEX  |
| 10. OPTIONAL FLER REFERENCE DATA  IL-Secretary Of State             | 198576-004  | ere .  | <u></u>   |
|   | MENT AMENDMENT (FORM UCC3) (REV. 05/22/02)  | 2711 Ceste   | be Service Company<br>erville Rd. Ste. 400<br>a. DE 19800 |

### Exhibit C

### LANDLORD LIEN WAIVER

- 11 S. Eisenhower LLC, an Illinois limited liability company ("Landlord"), being the owner and landlord of the premises described at 11 Eisenhower Lane, Lombard, Illinois 60148 ("Premises") and having leased such Premises to PYRAMID STONE MFG., INC., an Illinois corporation ("Tenant"), under that certain Industrial Building Lease dated April 21, 2003 ("Lease"), does hereby:
- (a) Acknowledge that (i) Landlord has received notice that Tenant has entered into certain financing arrangements (the "Financing Arrangements") with RZB Finance LLC, ("Secured Party"), whereby Tenant has granted to Secured Party a security interest in all personal property of the Tenant (the "Collateral"), all or part of which may be located upon or affixed to the Premises and (ii) that Secured Party's security interest in the Collateral pursuant to the Financing Agreements is superior to any lien, right or claim of title of any nature which Landlord now has or hereafter may have or assert in or to the Collateral by statute, the Lease, any New Lease (as defined below), any other agreement or otherwise.
- (b) Waive and release any and all right which Landlord now has or hereafter may have under applicable state laws, or by virtue of the Lease or any renewals, extensions, amendments, modifications or replacements thereof (the "New Lease"), (i) to distrain, levy or execute against the Collateral for any rent or other sums due or to become due under the Lease or any New Lease for the Premises or otherwise, and (ii) to claim, demand or assert any lien, right, claim or title to any or all of the Collateral, which now or hereafter may be, or may be installed, on said Premises, during the term of the aforesaid Financing Arrangements and any renewal, extension or modification thereof or substitution therefore.
- (c) Agree that the Collateral is and will remain personal property and will not become part of the Premises, and is not and shall not become or be deemed to be fixtures.
- (d) Agree that the Secured Party may enter and remain on the Premises at any time to assemble and remove the Collateral in the exercise of its rights and remedies arising from the aforesaid Financing Arrangements; provided that Secured Party shall be responsible for repairing any damage to the Premises caused by Secured Party's removal of the Collateral from the Premises.
- (e) Agree to make this Waiver known to any transferee of the Premises and any person who may have any interest or right in the Premises or the Collateral.
- (f) Agree to notify Secured Party of any default or early termination of its Lease with Tenant for any reason and allow Secured Party thirty (30) days from its receipt of notice in which to cure or cause Tenant to cure any such default.
- (g) Agree to give Secured Party at least thirty (30) days prior notice if, for any reason whatsoever, Landlord either deems itself entitled to redeem or to take possession of the Premises during the term of the Lease or any New Lease or intends to sell or otherwise transfer all or any part of its interest in the Premises.

This Waiver shall be binding upon the heirs, administrators, executors, successors and assigns of the Landlord, and shall inure to the benefit of the successors and assigns of Secured Party.

Jun. 16. 2066as5: 36.00 -cv-06603 Stone MFG 6309164670 Filed 11/21/2007

This Agreement shall continue in force until all of the Tenant's obligations and liabilities to Secured Party are paid and satisfied in full and the Financing Arrangements between Secured Party and the Tenant have been terminated.

IN WITNESS WHEREOF, the undersigned, intending to be legally bound hereby, has executed, sealed and delivered this Waiver as of this 1/2 day of June, 2006.

WITNESS:

LANDLORD:

11.8. EISENHOWER\LLC

By:

## Exhibit D



May 30, 2007

### VIA FACSIMILE AND FEDERAL EXPRESS

See Attached Distribution List

Re: Notice of Events of Default

Ladies and Gentlemen:

Reference is made to that certain Loan and Security Agreement dated as of June 19, 2006 by and among Pyramid Stone Mfg., an Illinois corporation ("Pyramid Stone"), Stone Warehouse, LLC, an Illinois limited liability company ("Stone Warehouse" and, together with Pyramid Stone, collectively, the "Borrowers"), and RZB Finance LLC ("Lender") (as amended, restated, or otherwise modified from time to time, the "Loan Agreement"). All capitalized terms used herein and not otherwise defined herein shall have the same meanings herein as in the Loan Agreement.

The undersigned hereby notifies the Borrowers that Events of Default exist under (a) subsection 15(b) of the Loan Agreement including, without limitation, as a result of the default by (i) by Pyramid Stone under subsection 13(b)(i) of the Loan Agreement for failure to deliver the monthly financial information required by such subsection for the months ended April 30, 2007, (ii) by each Borrower under subsection 13(b)(ii) of the Loan Agreement for failure to deliver the annual financial information required by such section for the fiscal year ended December 31, 2006, (iii) by Stone Warehouse under subsection 14(a) of the Loan Agreement for failure to comply with the maximum leverage ratio set forth therein for the periods ended September 30, 2006. December 31, 2006 and March 31, 2007, (iv) by Pyramid Stone under subsection 14(a) of the Loan Agreement for failure to comply with the maximum leverage ratio set forth therein for the period ended September 39, 2006, (v) by each Borrower under subsection 14(b) of the Loan Agreement for failure to comply with the maximum account dilution percentage set forth therein for the periods ended December 31, 2006 and March 31, 2007, (vi) by each Borrower under subsection 14(d) of the Loan Agreement for failure to comply with the maximum account turnover time periods set forth therein for the periods ended December 31, 2006 and March 31, 2007, and (vii) by Stone Warehouse under subsection 14(e) of the Loan Agreement for failure to comply with the minimum inventory turnover ratio set forth therein for the periods ended December 31, 2006 and March 31, 2007, and (b) subsection 15(n) of the Loan Agreement including, without limitation, as a result of a material adverse change in the business, assets and financial condition of Stone Warehouse (the foregoing Events of Default are collectively referred to herein as the "Existing Events of Default").

The Existing Events of Default remain in existence as of the date hereof. The Existing Events of Default entitle the undersigned to exercise various rights and remedies

RZB FINANCE ILC 24 Grossy Ploin Street, Bethel, CT 06801 USA \* Telephone: (203) 207-0115 \* Fox: (203) 744-6474
Teless By 381/7878 MICON STERREICH AG RZB-AGSTRAL) \*
Head Office: A-1030 Vienna, Am Stadtpark 9; Postal Address: A-1011 Vienna, P.O. Box 50 \* Member of UNICO Banking Group

under the Loan Agreement, the Other Agreements and applicable law, including, without limitation, the right to increase the interest rate by 200 basis points, at the undersigned's discretion, without notice to any Borrower, pursuant to subsection 4(a) of the Loan Agreement. The Lender is presently evaluating all available courses of action relating to the Existing Events of Default. The undersigned reserves its right to exercise any of the rights and remedies available to the undersigned, at such time and place as may be elected by the undersigned. Nothing set forth herein shall be construed as a waiver by the undersigned of any such rights, and Lender's voluntary forbearance, if any, from exercising any of such rights or remedies is not intended (and should not be construed) as a waiver of the Existing Events of Default or a waiver of any rights and remedies with respect to them, all of which are reserved by the Lender. Although the Borrowers have been informed of the matters set forth herein, the undersigned shall have no obligation to inform any Borrower of any such or similar matters in the fiture, and nothing herein shall create such a duty.

We also are writing to notify the Borrowers that Agent and the Lender will require strict compliance with each and every term and condition of the Loan Agreement and the Other Agreements by the Borrowers and each other credit party signatory thereto. Without limiting the generality of the preceding sentence, Lender expects that the Borrowers and each other Obligor will cooperate fully with the Lender by, among other things, responding muthfully and completely to the Lender's requests for information about the Borrowers, the other Obligors and their respective assets.

Nothing contained in this letter or any delay on the part of Lender in exercising any of its rights and remedies under the Loan Agreement, the Other Agreements or applicable law shall be considered to be a waiver or modification thereof.

Very truly yours,

RZB FINANCE LLC, as Lender

Name

CHRISTOPH HOEDL

Title:

Group Vice President

By /

JOHN A. VALISKA

Title

First Vice President

cc: Richard M. Kohn (via facsimile)
Jessica L. DeBruin (via facsimile)

### Exhibit E

Stone Warehouse, LLC



November 6, 2007

### VIA FACSIMILE AND FEDERAL EXPRESS/RETURN RECEIPT

Pyramid Stone Mfg. 11 South Eisenhower Lombard, Illinois 60148 Attention: Mr. Carlo Verissimo

303 South Eisenhower Lombard, Illinois 60148 Attention: Mr. Rodrigo Biscaya Facsimile No.: (630) 916-4723 Facsimile No.: (630) 916-4757

**Demand Notice** Re:

#### Gentlemen:

Reference is made to (a) that certain Loan and Security Agreement dated as of June 19, 2006, by and among Pyramid Stone Mfg. ("Pyramid Stone"), Stone Warehouse, LLC ("Stone Warehouse," and together with Pyramid Stone, the "Borrowers") and RZB Finance LLC ("Lender") (as amended, modified or supplemented from time to time, the "Loan Agreement") and (b) that certain Forbearance Agreement dated as of October 19, 2007, by and among Borrowers and Lender (as amended from time to time, the "Forbearance Agreement"). Unless otherwise indicated, all capitalized terms used herein shall have the meanings ascribed thereto in the Forbearance Agreement.

As a result of the Existing Defaults and the termination of the Forbearance Period under the Forbearance Agreement, Lender is entitled to exercise immediately all of its rights and remedies under the Loan Agreement, the Other Agreements and applicable law.

BORROWERS ARE HEREBY NOTIFIED THAT Lender has elected to declare all amounts owing by Borrowers to Lender to be immediately due and payable. As of the date hereof, the aggregate amount owed by Borrowers to Lender is not less than \$2,466,460.87. Accordingly, DEMAND IS HEREBY MADE upon Borrowers to immediately pay Lender \$2,466,460.87 in cash ("Demand Amount"). Each of the Borrowers is and shall remain liable for other accrued and accruing interest, fees, charges and other amounts (including, without limitation, legal fees and expenses) due under the Loan Agreement and the Other Agreements until all Liabilities are paid in full. Payment of the Demand Amount shall be made by wire transfer to the following account:



RZB Finance LLC ABA # 021000089 Credit to RZB Finance LLC

Re: Pyramid Stone/Stone Warehouse

Account No.: 36177625

Nothing herein shall affect Lender's right to declare additional Events of Default (as defined in the Loan Agreement) for purposes of exercising its rights and remedies against either Borrower or any other party. Lender's election to take or not to take any other action at the present time shall neither constitute a waiver any of the rights and remedies available to it under the Loan Agreement, the Other Agreements or applicable law, nor constitute a waiver of any Events of Default, including, without limitation, the Existing Defaults described above.

Sincerely,

RZB FINANCE LLC, as Lender,

Name: CHAIS

Title: Group Vice Presider

By: \_\_\_ Name:

Title:

RANDALL ABRAMS

Vice President

cc: Mr. Christoph Hoedl Mr. David Abrams Mitchell S. Roth, Esq. Alan P. Solow, Esq. 

### Exhibit F



November 14, 2007

Pyramid Stone Mfg. 11 South Eisenhower Lombard, Illinois 60148 Attention: Mr. Carlo Verissimo

#### Ladies and Gentlemen:

Pyramid Stone Mfg. ("Pyramid") is indebted to RZB Finance LLC ("Lender") pursuant to a Loan and Security Agreement dated as of June 19, 2006, by and among Pyramid, Stone Warehouse, LLC ("Stone Warehouse," and together with Pyramid, the "Borrowers") and Lender (as amended, modified or supplemented from time to time, the "Loan Agreement"). Unless otherwise indicated, all capitalized terms used herein shall have the meanings ascribed thereto in the Loan Agreement.

Borrowers and Lender have executed a Forbearance Agreement, dated as of October 19, 2007, (as amended from time to time, the "Forbearance Agreement"), pursuant to which Lender agreed to forbear from exercising its rights and remedies under the Other Agreements on account of certain existing Events of Default, subject to the terms and conditions of the Forbearance Agreement. As a result of the expiration of the Forbearance Period under the Forbearance Agreement, Lender has delivered to Borrowers a demand notice dated November 6, 2007, pursuant to which Lender has demanded payment of all of the Obligations.

The parties hereto wish to facilitate the disposition of the Collateral in a manner designed to maximize the value of such Collateral for the benefit of all parties. In connection with such a disposition, Pyramid has agreed to surrender possession of the Collateral to Lender forthwith, so that Lender may proceed to dispose of the Collateral pursuant to its rights and remedies under the Illinois Uniform Commercial Code (the "UCC"), other applicable law, the Other Agreements and this Agreement. Therefore, Pyramid and Lender agree as follows:

- Pyramid shall immediately and irrevocably abandon and surrender possession of all or a portion of
  the Collateral (as specified by Lender) to Lender. Such surrender of possession shall not constitute
  retention of the Collateral by Lender in satisfaction of all or any portion of the Obligations under the
  UCC. Lender hereby notifies Pyramid that Lender intends, until further notice by Lender, to post a
  security guard on Pyramid's premises; however, that shall not relieve Pyramid of its obligations to
  preserve and protect the Collateral as provided in the Loan Agreement.
- 2. All proceeds of Collateral coming into Pyramid's possession, whether before or after the surrender of possession of the Collateral to Lender, including without limitation, proceeds of accounts receivable or other proceeds of any of the Collateral, shall be held in trust for Lender and immediately remitted to Lender for application in accordance with the Other Agreements, until the Obligations are finally and indefeasibly paid in full.
- 3. Lender is not, and is not to be construed or deemed to be, a successor of Pyramid or any Guarantor, it being understood and agreed that Lender shall not and does not by virtue of this Agreement or surrender of any of the Collateral, assume or agree to assume any liability whatsoever of Pyramid, nor does Lender assume or agree to assume any obligation of Pyramid under any contract, lease, agreement, indenture or any other document to which Pyramid is a party, by which Pyramid is or may be bound, or which in any manner affects the Collateral.



- 4. Pyramid acknowledges that any indicia of ownership of any of the Collateral held at any time by Lender are held primarily to protect a security interest of Lender and that the rights and authority granted to Lender hereunder are granted solely for the purposes of mitigating defaults by Borrowers under the Loan Agreement and the Other Agreements and for preserving, or preventing the diminution of, the value of the Collateral.
- 5. Pyramid represents that all of the Collateral is owned solely by Pyramid, and that no portion of the Collateral is under consignment, loan, lease, on conditional sale by a third party, or otherwise not owned solely by Pyramid, and Pyramid has not, as of the date of this Agreement, received any notice of any (i) reclamation by any creditor or lessor, (ii) tax lien or (iii) execution (by garnishment or otherwise) against or seizure of any of the Collateral.
- 6. Pyramid shall deliver to Lender, promptly upon Lender's request, such books and records with respect to the Collateral, including without limitation, all of Pyramid's books and records concerning Pyramid's accounts receivable and existing or potential mechanic's liens for goods sold and services rendered. At such time as Lender has completed its disposition of all the Collateral, Lender shall return to Pyramid all of Pyramid's books and records then in Lender's possession or under Lender's control.
- 7. The failure by Lender to exercise any of its rights and/or remedies hereunder, under the Loan Agreement, the Other Agreements or applicable law shall not constitute a waiver of such rights or remedies, nor shall a waiver of any such right and/or remedy on one occasion be deemed a continuing waiver or preclude exercise of any other rights or remedies.

Please acknowledgment your agreement with the foregoing in the space provided below.

|   | very truly yours,                   |
|---|-------------------------------------|
|   | RZB FINANCE LLC                     |
|   | Nicolas W. Moriatis  Wice President |
|   | Its Group Vice Controller           |
|   | By Fobieter Bean                    |
|   | Its                                 |
|   | F. ONETER BENTTREXLER<br>President  |
| Accepted and agreed this day of November, 2007: |                                     |
| PYRAMID STONE MFG.                              |                                     |
| Ву  |                                     |
| Its   |                                     |

### Exhibit G

GOLDBERG KOHN BELL BLACK ROSENBLOOM & MORITZ, LTD

November 20, 2007

david.morrison@goldbergkohn.com direct phone: 312.201.3972

direct fax: 312.863.7472

#### VIA E-MAIL

11 S. EISENHOWER, LLC c/o Mitchell S. Roth Much Shelist 191 North Wacker Drive, Suite 1800 Chicago, Illinois 60606

#### Gentlemen:

This law firm represents RZB Finance LLC ("RZB"). On June 19, 2006 RZB, Pyramid Stone Mfg., Inc. ("Pyramid Stone"), and Stone Warehouse, LLC ("Stone Warehouse") (Pyramid Stone and Stone Warehouse are collectively referred to herein as the "Borrowers") executed a Loan and Security Agreement (as amended, modified or supplemented from time to time, the "Loan Agreement"). Unless otherwise indicated, all capitalized terms used herein shall have the meanings ascribed thereto in the Loan Agreement. Pyramid Stone is indebted to RZB pursuant to the Loan Agreement.

Borrowers and RZB have executed a Forbearance Agreement, dated as of October 19, 2007 (as amended from time to time, the "Forbearance Agreement"), pursuant to which RZB agreed to forbear from exercising its rights and remedies under the Other Agreements on account of certain existing Events of Default, subject to the terms and conditions of the Forbearance Agreement. As a result of the expiration of the Forbearance Period under the Forbearance Agreement, RZB has delivered to Borrowers a demand notice dated November 6, 2007, pursuant to which RZB has demanded payment of all of the Obligations.

11 S. Eisenhower, LLC ("Landlord"), as owner and landlord of the premises described as 11 S. Eisenhower Lane, Lombard, Illinois 60148 ("Premises") and having leased such Premises to Pyramid Stone, executed a Landlord Lien Waiver, dated June 16, 2006 (the "Landlord Lien Waiver"), pursuant to which Landlord agreed, among other things: to waive and release any claims it may have against the Collateral, that the Collateral was and shall remain personal property and not become part of the Premises and is not fixtures; and that RZB may enter and remain on the Premises at any time to exercise its rights under the Loan Agreement; provided that RZB shall be responsible for repairing any damage to the Premises caused by RZB's removal of the Collateral from the Premises.

RZB has asked Pyramid Stone to voluntarily turn over possession of RZB's Collateral pursuant to the terms of a collateral turnover agreement that RZB sent Pyramid Stone dated November 14, 2007. Pyramid Stone has not agreed to the voluntary turn over.

GOLDBERG KOHN BELL BLACK ROSENBLOOM & MORITZ, LTD

11 S. EISENHOWER, LLC November 20, 2007 Page 2

In the event that Pyramid Stone does not voluntarily turn over possession of the Collateral, RZB has instructed us to seek a judicial order of replevin. We are writing to confirm that should Pyramid Stone voluntarily turn over RZB's Collateral, or should RZB obtain an order of replevin through judicial proceedings, Landlord will, consistent with its obligations under the Landlord Lien Waiver:

- 1. Immediately allow RZB to enter and remain on the Premises at any time to assemble and remove the Collateral in the exercise of its rights and remedies arising from the Loan Agreement; provided that RZB shall be responsible for repairing any damage to the Premises caused by RZB's removal of the Collateral from the Premises.
- 2. Release any and all right to distrain, levy, or execute against the Collateral for any rent or other sums due or to become due to Landlord and/or to claim, demand, or assert any lien, right, claim or title to any or all of the Collateral.
- 3. Acknowledge that the Collateral is personal property, not part of the Premises, and not fixtures.

Please acknowledge your agreement with the foregoing in the space provided below and return a signed copy to my attention as soon as possible.

| David E. Morrison                                 |
|---|
| ACCEPTED and AGREED TO this day of November, 2007 |
| 11 S. EISENHOWER, LLC                             |
| By  |

Very truly yours,